

2:30

Google



Camera



Advanced T..



Mifos



Google



Loan Officer Dashboard

2:30

Mifos Dashboard

Clients

Goal for August: 30



Portfolio

Goal for 2013: 1,130,000



Collections

Wed, Aug. 28, 2013



Delinquency

6 clients behind

↓ 2.97%

To-Do List

Wed, Aug. 28, 2013

10:00 Triangle Group at Ganesh Temple

11:00 Singer Group at Ganesh Temple

12:00 Enter Collections at Branch Office



**Client List - 1 liner
Task Icons (no labels)**

2:30

Mifos Clients

Clients

Meetings

Actions

Livia Alvarez

Donia Caballero

Maria Cipriano

Ana Flores

Ben Franklin

Madeline Frau

Ken Hermanson

Kate T. Johnson



**Client List - 1 liner
Task Icons with labels**

2:30

Clients

Meetings

Actions

Livia Alvarez



Donia Caballero



Maria Cipriano



Ana Flores



Ben Franklin



Madeline Frau



Ken Hermanson



Kate T. Johnson



Add Person



Add Group



Search



Clients Due



Clients In Arrears



**Client List - 2 liner
Task Icons (no labels)**

2:30

Clients

Meetings

Actions

Livia Alvarez

Red Hat Ladies group meets Tues. 9-10am



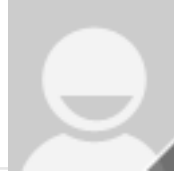
Donia Caballero

Mamba group meets Wed. 10-11am



Maria Cipriano

Mamba group meets Wed. 10-11am



Ana Flores

Esperanta group meets Wed. 9-10am



Ben Franklin

Kite and Key group meets Thu. 9-10am



Madeline Frau

Red Hat Ladies group meets Tues. 9-10am



Client Search

2:30



an|



Anderson, Jennifer

Anton, Jack

Barry, Anthony

Flores, Ana

Moreno, Anita

Nixon, Anne

Pearson, Andy



Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez PPI - 2.45
Account No: 200152006
External ID: 532921843
Activation Date: 02 April 2012
Office: Bangalore
Group: Triangle Group
Loan Officer: Lorenz Guzman
Loan Cycle: 2



Standard Client Loan #001...562
-11,356.2



Home Loan #0012031092
--8,245.0



Car Loan #0012020099
--2,000.0



Mandatory Savings #002...128
--2,000.0



Edit



New Loan



Search



Questions



Notes



**Client Loan Page
Pending Approval**

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Car Loan
--2,000.0

#0012020099



Pending Approval

Disbursal Date: 5/31/2013
Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2718.3



Approve



Client Loan Page Active Loan

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Standard Client Loan #001...562
-11,356.2



Active in Bad Standing

In Arrears: 1,256

Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	12,000	411	11,532.9
Interest	321	21	0
Fees	0	100	0
Penalty	0	0	0
Total	12,321	532	11,532.9


Make Payment



Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez

PPI - 2.45



Account No: 200152006
External ID: 532921843
Activation Date: 02 April 2012
Office: Bangalore
Group: Triangle Group
Loan Officer: Lorenz Guzman
Loan Cycle: 2

Loan Type: Client Loan

Loan Product: Standard Loan

Loan Terms

Amount: 10,000.0

Loan Term: 12 Months

Repaid Every: 1 Months

Interest Rate %: 3 Per Month

Cancel

Create Loan



Loan Officer To-Do List

2:30



Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013

8-9 am Sacred Heart Elementary
Red Hat Ladies

9-10 am Sacred Heart Element...
Wisdom Group

10-11 am Ganesh Temple
Triangle Group

11-12 pm Ganesh Temple
The Singers

12 pm Enter Collections

**Change date of
To-Do List**

2:30

Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013

8-9 am Sacred Heart Elementary | >
Red Hat Ladies

9-10 am Sacred Heart Element... | >

Set date

Aug

08

2012

Sept

09

2013

Oct

10

2014


Cancel

Set



Client List for specified Meeting

2:30

 The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123



Donia Caballero

Due: 469



Maria Cipriano

Due: 78



Ana Flores

Due: 145



Ben Franklin

Due: 317



Madeline Frau


Due: 511

Overdue: 216



Client Payment

2:30

<  The Singers, Mon. 8/9/13

Clients

Meetings

Actions

< Livia Alvarez



Standard Client Loan #001...562
-11,356.2



Repayment Date: Aug. 9, 2013 

Payment Type: Cash

Amount: 123.0

Additional Pmt: 0.0

Fees: 0.0

Total: 123.0

Cancel

Pay Now



**Add these payments to
collection sheet**

2:30

 The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123

Due:

Other:

Donia Caballero

Due: 469

Due:

Other:

Maria Cipriano

Due: 78

Due:

Other:

Ana Flores

Due: 145

Due:

Other:

Ben Franklin

Due: 317

Due:

Other:

Madeline Frau

Due: 511 **Overdue: 216**

Due:

Other:

Total Collected:

1,860.0

Pay Now



**Add these payments to
collection sheet**

2:30

The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123

ADM:

Other:

Donia Caballero

Due: 469

LTL:

SA:

Other:

Ana Flores

Due: 145

ADM 3:

LTL:

Other:

Ben Franklin

Due: 317

MS1:

Other:

Madeline Frau

Due: 511 **Overdue: 216**

DCF:

Other:

Total Collected:

1,782.0

Pay Now

Can collection
sheet be added to
at each meeting this
way?

Extra Icons

