

# Loan Officer Dashboard

2:30

## Mifos Dashboard

### Clients

Goal for August: 30



### Portfolio

Goal for 2013: 1,130,000



### Collections

Wed, Aug. 28, 2013



### Delinquency

6 clients behind

↓ 2.97%

### To-Do List

Wed, Aug. 28, 2013

10:00 Triangle Group at Ganesh Temple

11:00 Singer Group at Ganesh Temple

12:00 Enter Collections at Branch Office



**Client List - 1 liner  
Task Icons (no labels)**

2:30

Mifos Clients

Clients

Meetings

Actions

Livia Alvarez

Donia Caballero

Maria Cipriano

Ana Flores

Ben Franklin

Madeline Frau

Ken Hermanson

Kate T. Johnson



**Client List - 1 liner  
Task Icons with labels**

2:30

Mifos Clients

Clients

Meetings

Actions

Livia Alvarez

Donia Caballero

Maria Cipriano

Ana Flores

Ben Franklin

Madeline Frau

Ken Hermanson

Kate T. Johnson



Add Person



Add Group



Search



Clients Due



Clients In Arrears

**Client List - 2 liner  
Task Icons (no labels)**

2:30

Clients

Meetings

Actions

**Livia Alvarez**

Red Hat Ladies group meets Tues. 9-10am



**Donia Caballero**

Mamba group meets Wed. 10-11am



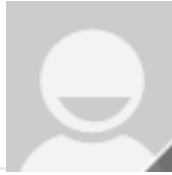
**Maria Cipriano**

Mamba group meets Wed. 10-11am



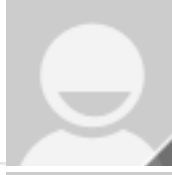
**Ana Flores**

Esperanta group meets Wed. 9-10am



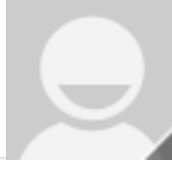
**Ben Franklin**

Kite and Key group meets Thu. 9-10am



**Madeline Frau**

Red Hat Ladies group meets Tues. 9-10am



# Client Search

2:30



an|



Anderson, Jennifer

Anton, Jack

Barry, Anthony

Flores, Ana

Moreno, Anita

Nixon, Anne

Pearson, Andy



# Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

**Livia Alvarez**      PPI - 2.45  
Account No:      200152006  
External ID:      532921843  
Activation Date:      02 April 2012  
Office:      Bangalore  
Group:      Triangle Group  
Loan Officer:      Lorenz Guzman  
Loan Cycle:      2



Standard Client Loan #001...562  
-11,356.2



Home Loan      #0012031092  
--8,245.0



Car Loan      #0012020099  
--2,000.0



Mandatory Savings #002...128  
--2,000.0



Edit



New Loan



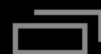
Search



Questions



Notes



**Client Loan Page  
Pending Approval**

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Car Loan  
--2,000.0

#0012020099



Pending Approval

Disbursal Date: 5/31/2013  
Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2718.3



Approve



# Client Loan Page Active Loan

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Standard Client Loan #001...562  
-11,356.2



Active in Bad Standing

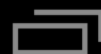
In Arrears: 1,256

Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	12,000	411	11,532.9
Interest	321	21	0
Fees	0	100	0
Penalty	0	0	0
Total	12,321	532	11,532.9

  
Make Payment





2:30

Google



Camera



Advanced T..



Mifos



Google



**Extra Icons**

