

2:30

Google



Camera



Advanced T..



Mifos



Google



**First-time Login
Screen - need
Mifos instance**

2:30

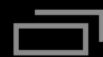


Mifos

Mifos Instance:

User Name:

Password:



Login Screen

2:30



Mifos

<https://demonmifos.org/mifos>

User Name:

deanna

Password:

*****b |

Fields scroll up (and under logo) as lower fields are selected for text entry.



Loan Officer Dashboard

2:30



Mifos Dashboard

Clients

Goal for August: 30



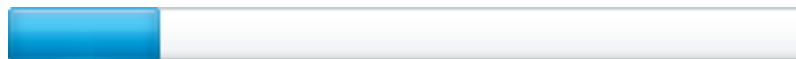
Portfolio

Goal for 2013: 1,130,000



Collections

Wed, Aug. 28, 2013



Delinquency

6 clients behind

↓ 2.97%

To-Do List

Wed, Aug. 28, 2013

- 10:00 Triangle Group at Ganesh Temple
- 11:00 Singer Group at Ganesh Temple
- 12:00 Enter Collections at Branch Office



Loan Officer Dashboard with Menu

2:30



Mifos Dashboard



Clients

Goal for August: 30



Groups

Clients

Not sure yet what should be in this menu.

Portfolio

Goal for 2013: 1,130



Messages

Settings

Collections

Wed, Aug. 28, 2013



Delinquency

6 clients behind

↓ 2.97%

To-Do List

Wed, Aug. 28, 2013

10:00 Triangle Group at Ganesh Temple

11:00 Singer Group at Ganesh Temple

12:00 Enter Collections at Branch Office



**Subsequent Login -
automatic
User Name/Pwd in Settings**

2:30

 Mifos Settings

BASICS

Mifos Instance

<https://demomifos.org/mifos>

Login

deanna

Language

English

Text Size

Medium

Other?

settings

ADVANCED

Other?

settings



**Mifos App Page under
Settings -> Apps**

2:30

 **Mifos**
version 3.01

Force Stop

Uninstall

Show notifications

STORAGE

Total	3.60MB
App	3.03MB
USB storage app	0.00B
Data	356KB
SD card	0.00B

Clear Data

CACHE

Cache 6.38MB

Clear Cache



**Client List - 1 liner
Task Icons (no labels)**

2:30

Mifos Clients

Clients

Meetings

Actions

Livia Alvarez

Donia Caballero

Maria Cipriano

Ana Flores

Ben Franklin

Madeline Frau

Ken Hermanson

Kate T. Johnson



**Client List - 1 liner
Task Icons with labels**

2:30

Clients

Meetings

Actions

Livia Alvarez



Donia Caballero



Maria Cipriano



Ana Flores



Ben Franklin



Madeline Frau



Ken Hermanson



Kate T. Johnson



Add Person



Add Group



Search



Clients Due



Clients In Arrears



**Client List - 2 liner
Task Icons (no labels)**

2:30

Clients

Meetings

Actions

Livia Alvarez

Red Hat Ladies group meets Tues. 9-10am



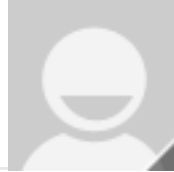
Donia Caballero

Mamba group meets Wed. 10-11am



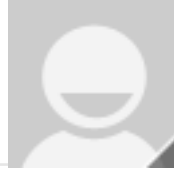
Maria Cipriano

Mamba group meets Wed. 10-11am



Ana Flores

Esperanta group meets Wed. 9-10am



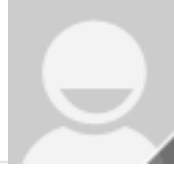
Ben Franklin

Kite and Key group meets Thu. 9-10am



Madeline Frau

Red Hat Ladies group meets Tues. 9-10am



Client Search

2:30



an|



Anderson, Jennifer

Anton, Jack

Barry, Anthony

Flores, Ana

Moreno, Anita

Nixon, Anne

Pearson, Andy



Create New Client

Mifos Client - Alvarez

Personal

MFI

Questions

New Client

Account No:

External ID:

Activation Date: 

Office:

Group

Loan Officer:

Given Name:

Family Name:

Government ID:

Salutation:

Date of Birth 

Gender

Cancel

Save

Tabs same as in web client.

Auto assigns number

Today's date

Loan officer's office

Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez PPI - 2.45
Account No: 200152006
External ID: 532921843
Activation Date: 02 April 2012
Office: Bangalore
Group: Triangle Group
Loan Officer: Lorenz Guzman
Loan Cycle: 2



Standard Client Loan #001...562
-11,356.2



Home Loan #0012031092
--8,245.0



Car Loan #0012020099
--2,000.0



Mandatory Savings #002...128
--2,000.0



Edit



New Loan



Search



Questions



Notes



Client Edit

Mifos Client - Alvarez

Personal

MFI

Questions

Livia Alvarez PPI - 2.45



Account No: 200152006

External ID: 532921843

Activation Date: 02 April 2012

Office: Bangalore

Group: Triangle Group

Loan Officer: Lorenz Guzman

Given Name: Livia

Family Name: Alvarez

Government ID: 10429124221

Salutation: Mrs.

Date of Birth: 16 Feb 1965

Gender: female

Cancel

Save

Tabs same as in web client.

User swipes up to view rest of fields.

Photo Menu

2:30

Mifos Client - Alvarez

Personal

MFI

Questions

Livia Alvarez PPI - 2.45

Remove photo

Take new photo

Select new photo from Gallery

Account

External

Activatio

Office:

Group

Loan Officer:

Lorenz Guzman

Given Name:

Livia

Family Name:

Alvarez

Government ID:

10429124221

Salutation:

Mrs.

Date of Birth

16 Feb 1965

Gender

female

Cancel

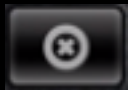
Save



Camera

Photo Edit
(Camera App)

2:30



CANCEL



**Client with
New Photo**

2:30

Mifos Client - Alvarez

Personal

MFI

Questions

Livia Alvarez PPI - 2.45



Account No: 200152006

External ID: 532921843

Activation Date: 02 April 2012

Office: Bangalore

Group: Triangle Group

Loan Officer: Lorenz Guzman

Given Name: Livia

Family Name: Alvarez

Government ID: 10429124221

Salutation: Mrs.

Date of Birth: 16 Feb 1965

Gender: female

User swipes up to view rest of fields.

Cancel

Save

Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez

PPI - 2.45



Account No: 200152006
External ID: 532921843
Activation Date: 02 April 2012
Office: Bangalore
Group: Triangle Group
Loan Officer: Lorenz Guzman
Loan Cycle: 2

Standard Client Loan #001...562
-11,356.2



Home Loan #0012031092
--8,245.0



Car Loan #0012020099
--2,000.0



Mandatory Savings #002...128
--2,000.0



Edit



New Loan



Search



Questions



Notes



**Client Loan Page
Pending Approval**

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Car Loan

#0012020099



--2,000.0

Pending Approval

Disbursal Date: 5/31/2013

Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2718.3



Approve



Client Loan Page Active Loan

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez



Standard Client Loan #001...562
-11,356.2



Active in Bad Standing

In Arrears: 1,256

Loan Officer: Larry Lender



Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	12,000	411	11,532.9
Interest	321	21	0
Fees	0	100	0
Penalty	0	0	0
Total	12,321	532	11,532.9



Make Payment



Client Page

2:30

Mifos Client - Alvarez

Clients

Meetings

Actions

Livia Alvarez

PPI - 2.45



Account No: 200152006
External ID: 532921843
Activation Date: 02 April 2012
Office: Bangalore
Group: Triangle Group
Loan Officer: Lorenz Guzman
Loan Cycle: 2

Loan Type: Client Loan

Loan Product: Standard Loan

Loan Terms

Amount: 10,000.0

Loan Term: 12 Months

Repaid Every: 1 Months

Interest Rate %: 3 Per Month

Cancel

Create Loan

Loan Officer To-Do List

2:30

 Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013

8-9 am Sacred Heart Elementary | >
Red Hat Ladies

9-10 am Sacred Heart Element... | >
Wisdom Group

10-11 am Ganesh Temple | >
Triangle Group

11-12 pm Ganesh Temple | >
The Singers

12 pm Enter Collections | >

**Loan Officer
To-Do List**

2:30



Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013

8-9 am Sacred Heart Elementary
Red Hat Ladies

9-10 am Sacred Heart Element...
Wisdom Group

10-11 am Ganesh Temple
Triangle Group

11-12 pm Ganesh Temple
The Singers

Choose a meeting to enter collections
for that meeting, or change the date.

Loan Officer Actions List

2:30

Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013



Enter Collections



Monitor Delinquency



Create New Clients



Create New Groups



Create New Loan



Change date of
To-Do List

2:30

Mifos Clients

Clients

Meetings

Actions

Monday, September 9, 2013

8-9 am Sacred Heart Elementary | >
Red Hat Ladies

9-10 am Sacred Heart Element... | >

Set date

Aug

08

2012

Sept

09

2013

Oct

10

2014


Cancel

Set



Client List for specified Meeting

2:30

 The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123



Donia Caballero

Due: 469



Maria Cipriano

Due: 78



Ana Flores

Due: 145



Ben Franklin

Due: 317



Madeline Frau


Due: 511

Overdue: 216



Client Payment

2:30

<  The Singers, Mon. 8/9/13

Clients

Meetings

Actions

< Livia Alvarez



Standard Client Loan #001...562
-11,356.2



Repayment Date: Aug. 9, 2013

Payment Type: Cash

Amount: 123.0

Additional Pmt: 0.0

Fees: 0.0

Total: 123.0


Cancel

Pay Now



**Add these payments to
collection sheet**

2:30

 The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123

Due:

Other:

Donia Caballero

Due: 469

Due:

Other:

Maria Cipriano

Due: 78

Due:

Other:

Ana Flores

Due: 145

Due:

Other:

Ben Franklin

Due: 317

Due:

Other:

Madeline Frau

Due: 511 **Overdue: 216**

Due:

Other:

Total Collected:

1,860.0

Pay Now



Add these payments to collection sheet

2:30

The Singers, Mon. 8/9/13

Clients

Meetings

Actions

Livia Alvarez

Due: 123

ADM:

Other:

Donia Caballero

Due: 469

LTL:

SA:

Other:

Ana Flores

Due: 145

ADM 3:

LTL:

Other:

Ben Franklin

Due: 317

MS1:

Other:

Madeline Frau

Due: 511 **Overdue: 216**

DCF:

Other:

Total Collected:

1,782.0

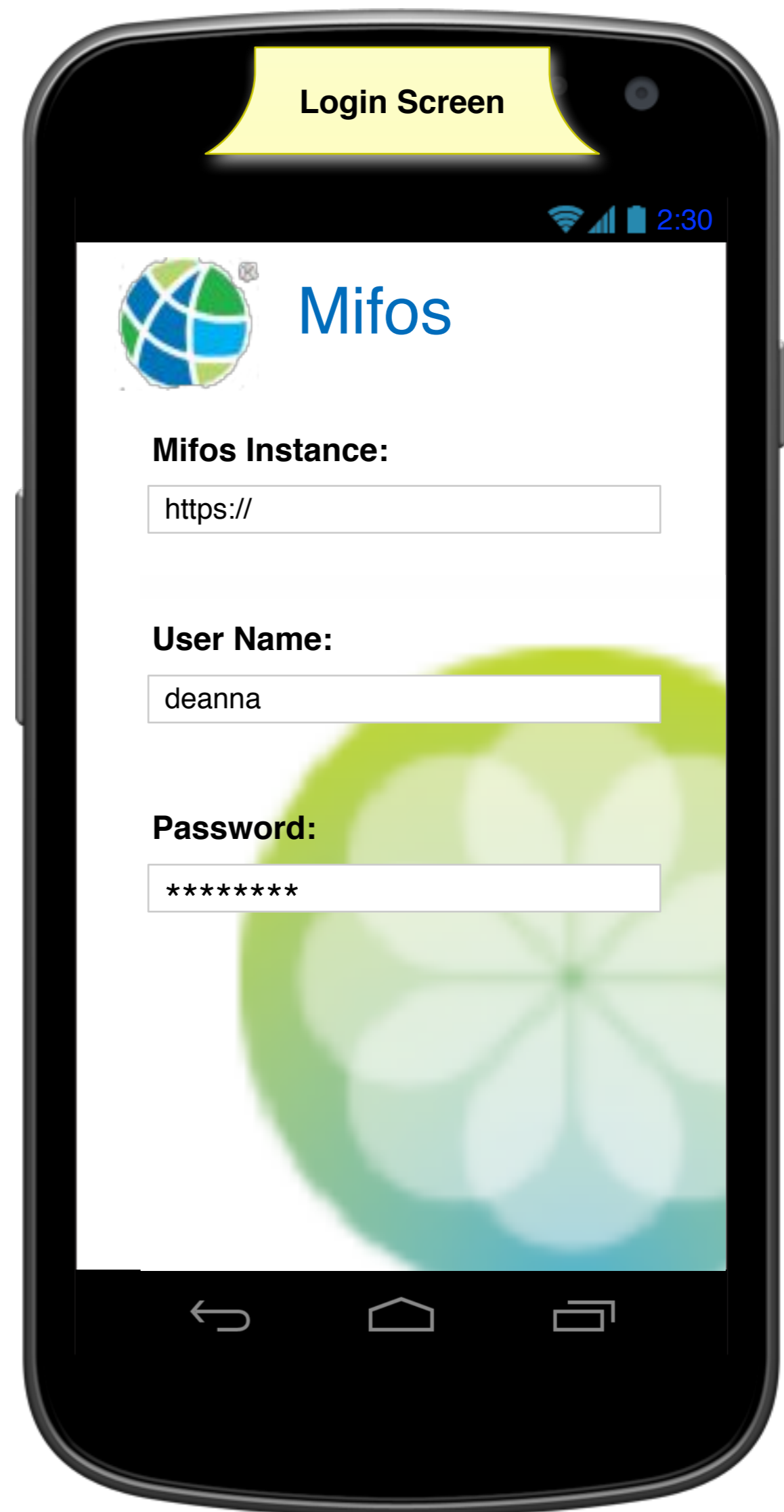
Pay Now

Can collection sheet be added to at each meeting this way?

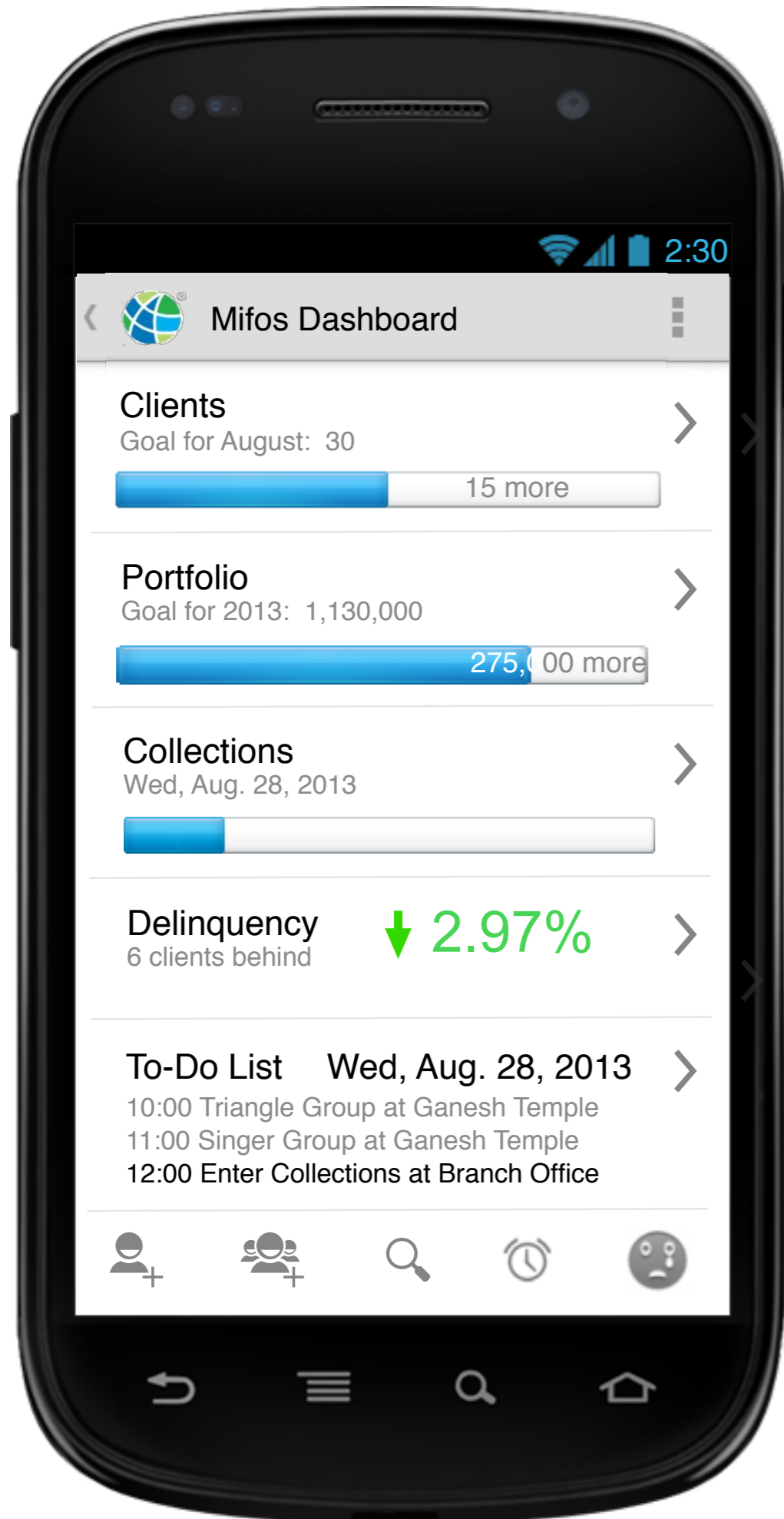
Smaller Screen Size



Fields narrower,
spaced closer
together

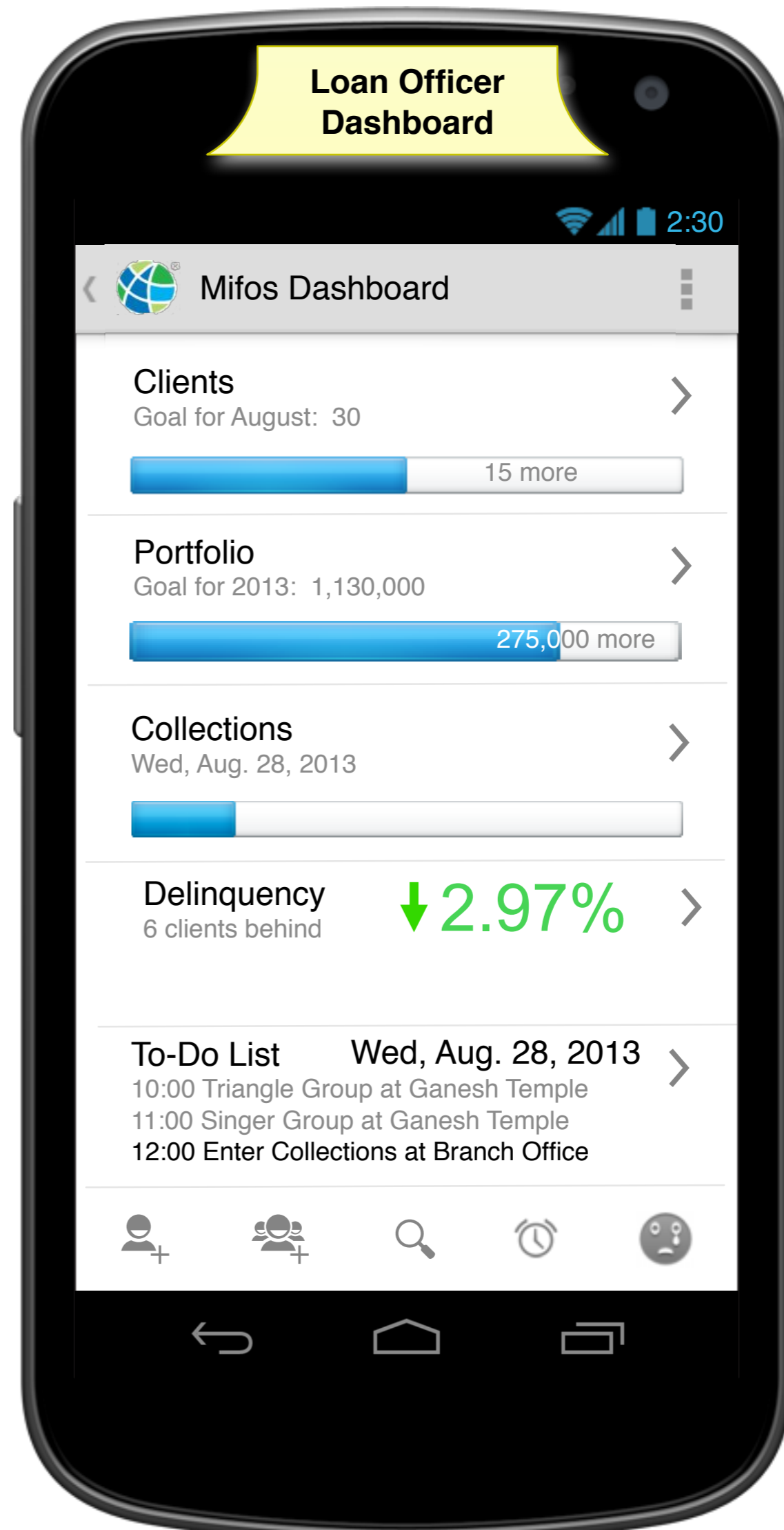


Smaller Screen Size

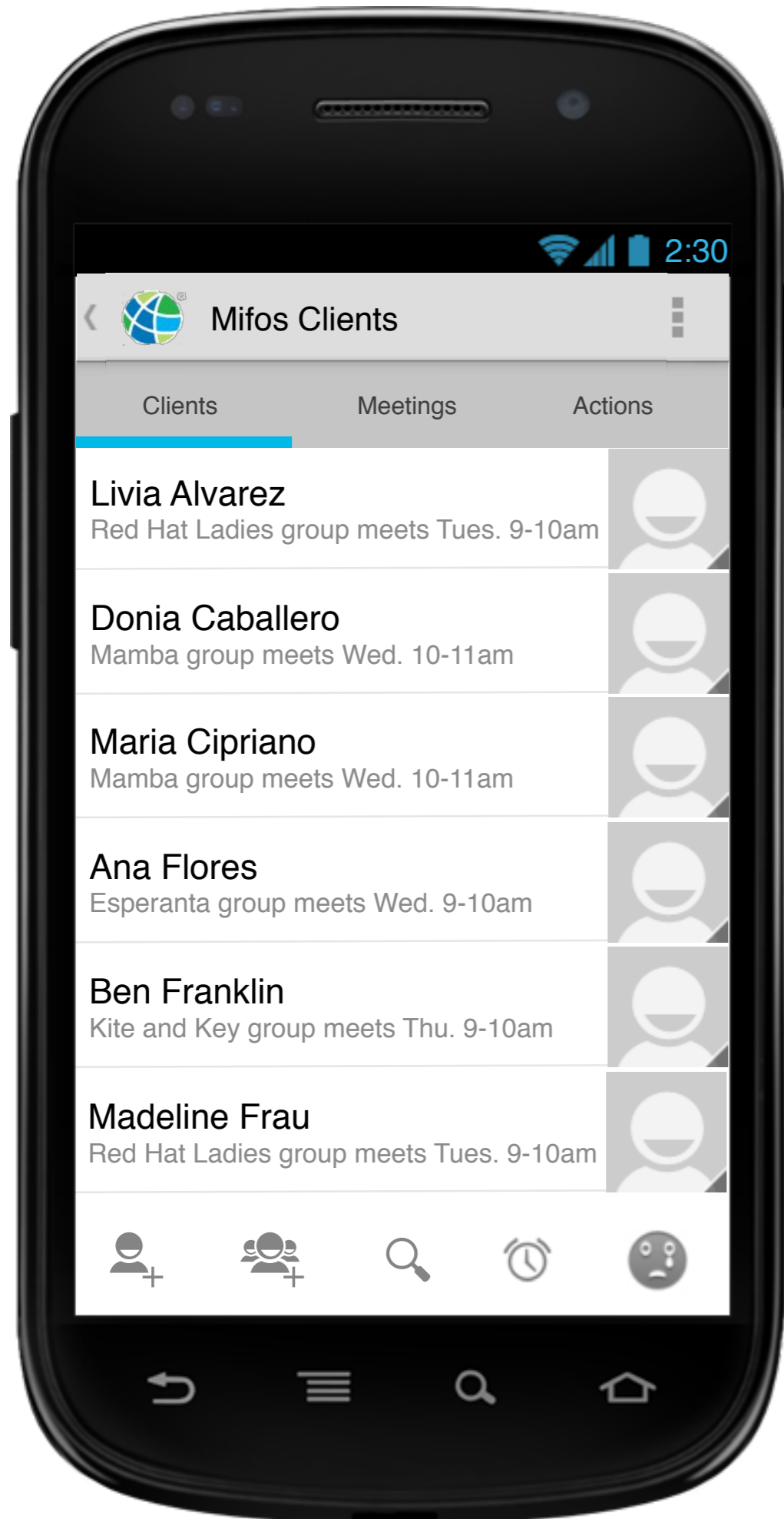


Font size is 1 pt smaller

Icons closer together but same size



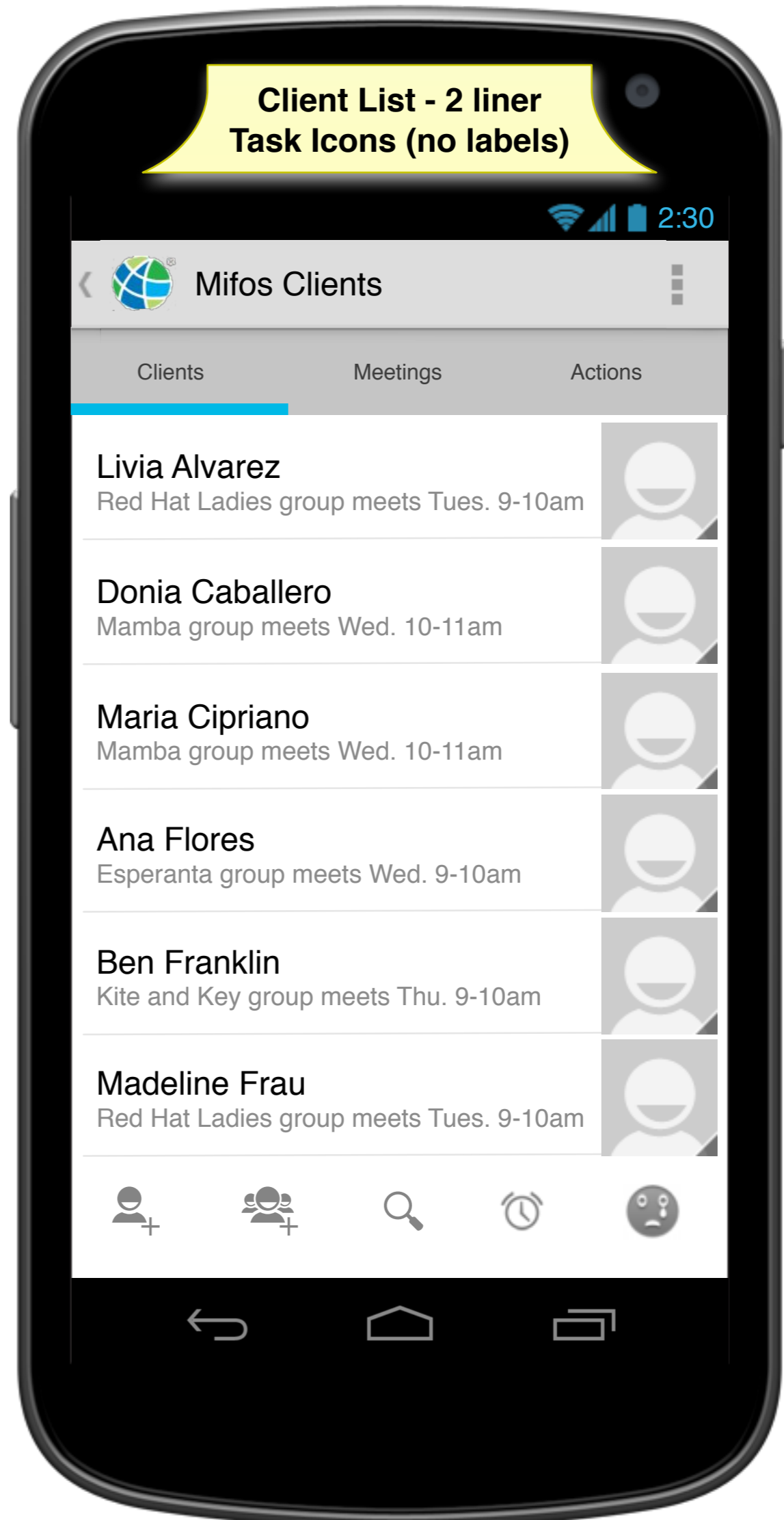
Smaller Screen Size



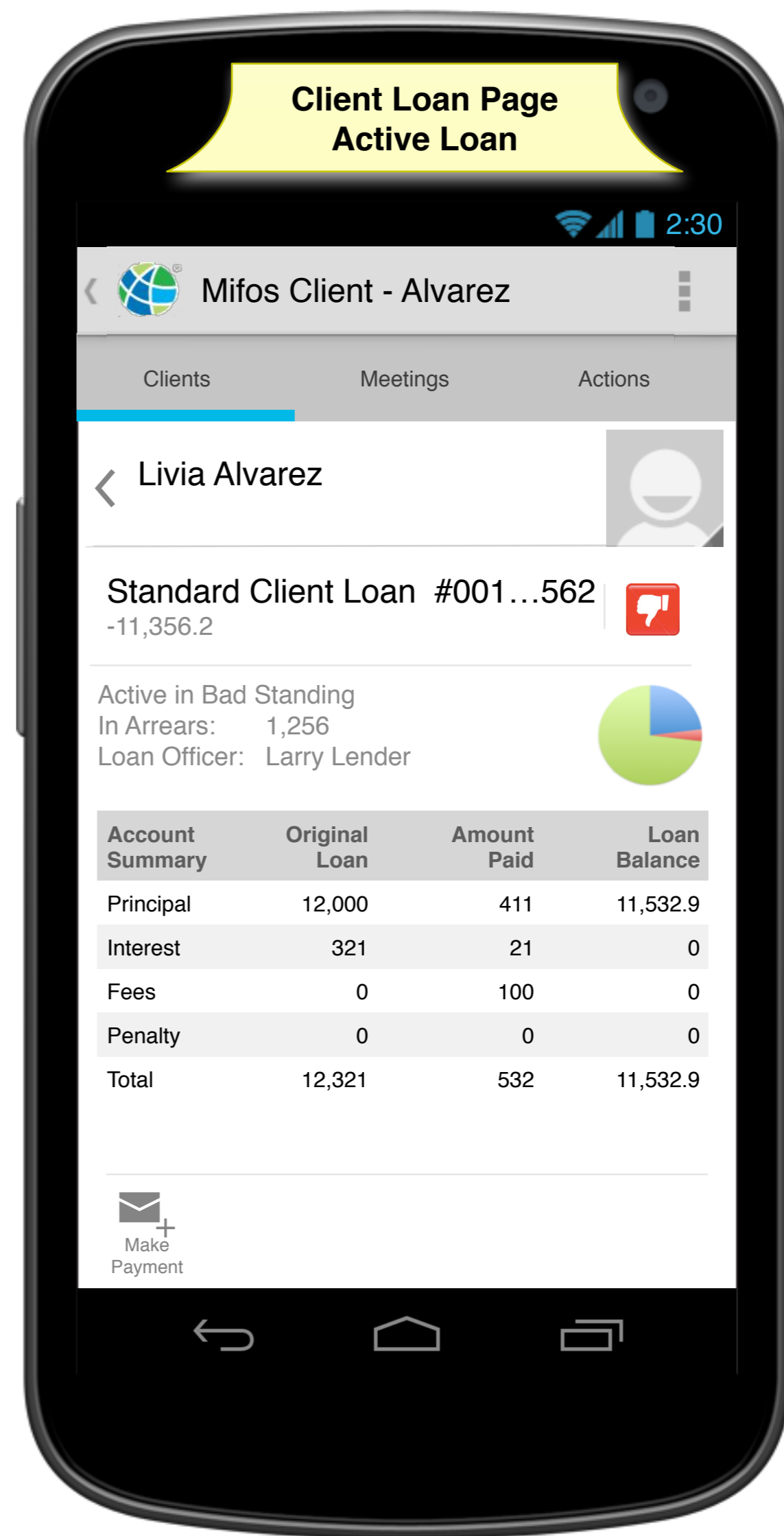
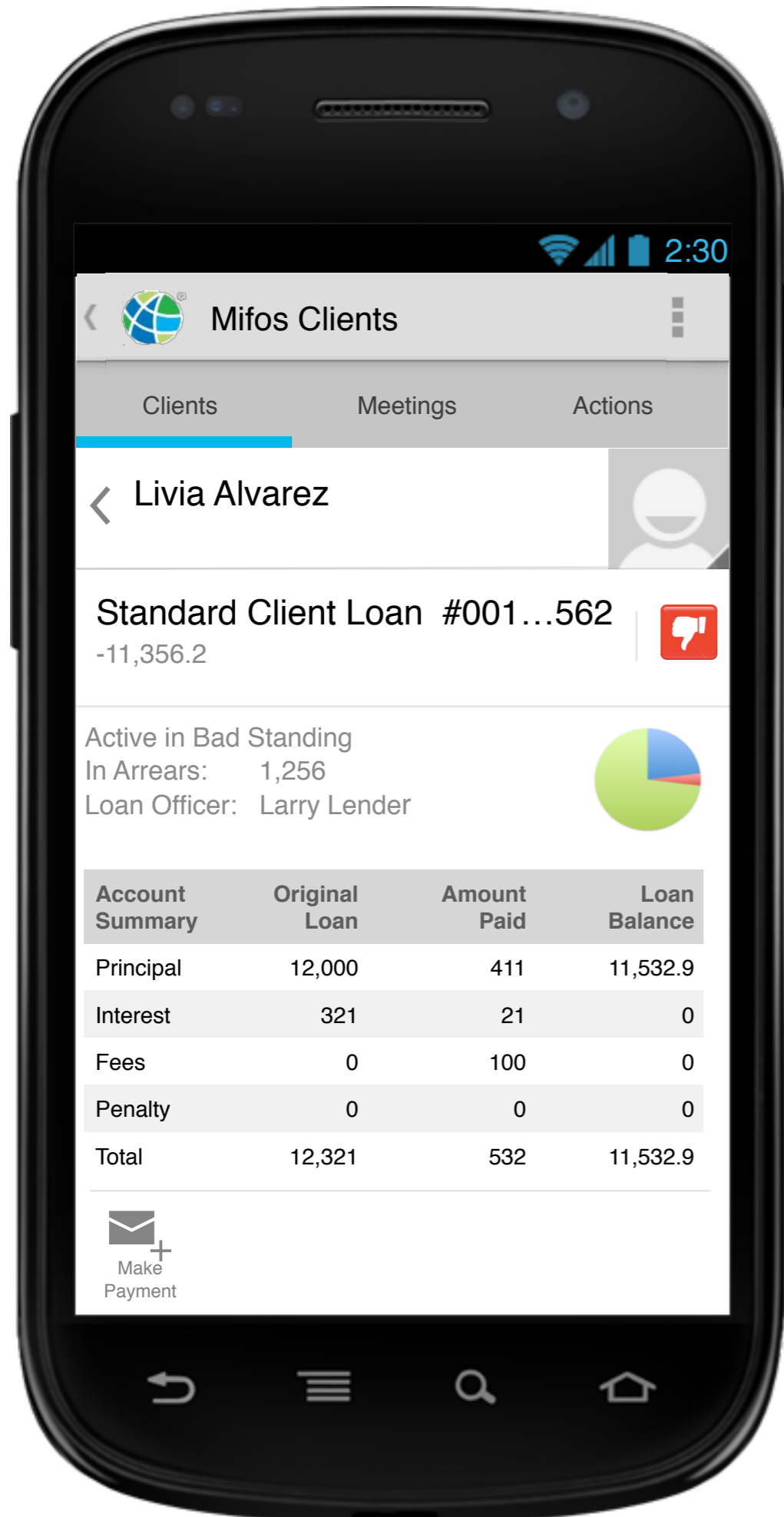
Font size is 1 pt smaller

Icons closer together but same size

Client List - 2 liner Task Icons (no labels)



Smaller Screen Size



Extra Icons

