



Branch Manager: Maria Manager

Loans Pending Approval

34

[Approve Loans](#)

To-Do List

May 16, 2013

- [Approve Loans](#) 34
- [End of Month Closing](#)
- [Active Loans Summary](#)
- [MFI Performance](#)

Delinquency

↓ 2.97%

Miranda Smith	3500
Sindhu Srinivas	2650
Michael Krasny	1800
Joji Sharanpani	1742
Theresa Wang	1689
Portia Vazquez	1510

Collections For:

May 16, 2013

82% complete

[View Collections](#)

Portfolio

↑ 2,130,000

Target 2013

[New Loan](#)

New Clients

May 2013

15 more

[New Client](#)



Branch Manager: Maria Manager

Loans Pending Approval

34

[Approve Loans](#)

To-Do List

May 16, 2013

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- [MFI Performance](#)

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Collections For:

May 16, 2013

82% complete

[View Collections](#)

Portfolio

↑ 2,130,000

Target 2013

[New Loan](#)

New Clients

May 2013

15 more

[New Client](#)

Notifications

[See All](#)



[Larry Lender](#) has sent you a reminder to approve his loan.

Go to: [#0012020099](#)

Go to: [Approve Loans](#)

5 min ago



[Another Lender](#) has created a new loan. Please check and validate.

Go to: [#0012020105](#)

12 hours ago



Branch Manager: Maria Manager

Loans Pending Approval

34

[Approve Loans](#)

To-Do List

May 16, 2013

Notifications



Larry Lender has sent you a reminder to approve his loan.

Go to: [#0012020099](#)
Go to: [Approve Loans](#)

5 min ago



Another Lender has created a new loan. Please check and validate.

Go to: [#0012020105](#)

12 hours ago



Larry Lender has submitted the collection sheet for 5/30/2013.

1 day ago



Sys Admin has created a new user. Please approve.

1 day 2 hours ago

6 notifications

Delinquency

↓ 2.97%

Miranda Smith	3500
Sindhu Srinivas	2650
Michael Krasny	1800
Joji Sharanpani	1742
Theresa Wang	1689
Portia Vazquez	1510

Collections For:

May 16, 2013

82% complete

[View Collections](#)

New Clients

May 2013

15 more

[New Client](#)

Main content area of the Mifos application, currently blank.



Branch Manager: Maria Manager

Loans Pending Approval

34

Approve Loans

To-Do List

May 1

- Approve Loans 34
- End of Month Closing
- Active Loans Summary
- MFI Performance

Actions

Enter Collection Sheet Data

View Collections

Clients

Collette Morrissey

Loan Products

College Tuition

Miranda Smith	3500
Sindhu Srinivas	2650
Michael Krasny	1800
Joji Sharanpani	1742
Theresa Wang	1689
Portia Vazquez	1510

↓ 2.97%

Collections For:

May 16, 2013

82% complete

View Collections

Portfolio

↑ 2,130,000

New Loan

Target 2013

New Clients

May 2013

15 more

New Client

Alternative Search Menu

- Action: Enter Collection Sheet Data
- Action: View Collections
- Client: Collette Morrissey
- Loan Product: College Tuition

- All
- Clients
- Loans
- Reports
- Action

Branch Manager: Maria Manager

Loans Pending Approval

34

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To-Do List

May 16, 2013

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Theresa Wang	1689
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Collections For:

May 16, 2013

82% complete

[View Collections](#)

Portfolio

↑ 2,130,000

Target 2013

[New Loan](#)

New Clients

May 2013

15 more

[New Client](#)

- English
- French
- Spanish
- Spanish (Peru)
- Portuguese
- Chinese

Branch Manager: Maria Manager

Loans Pending Approval

34

[Approve Loans](#)

To-Do List

May 16, 2013

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Delinquency

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Collections For:

May 16, 2013

82% complete

[View Collections](#)

Portfolio

↑ 2,130,000

Target 2013

[New Loan](#)

New Clients

May 2013

15 more

[New Client](#)



- Users
- Organisation
- System

Branch Manager: Maria

Loans Pending Approval

34

Approve Loans

To-Do List

May 16, 2013

- Approve Loans 34
- End of Month Closing
- Active Loans Summary
- MFI Performance

Delinquency

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Collections For:

May 16, 2013

82% complete

View Collections

Portfolio

↑ 2,130,000

Target 2013

New Loan

New Clients

May 2013

15 more

New Client

Branch Manager: Maria Manager

Loans Pending Approval

34

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Collections For: May 16, 2013

82% complete

[View Collections](#)

Portfolio ↑ 2,130,000

Target 2013 ▼

[New Loan](#)

New Clients May 2013

15 more

[New Client](#)

Client List

 Add Client

Show 200 entries

Office

HEAD OFFICE

Search:

Client Name	Client account no.	Status	Office name
123 JOE 234	00000009	Active	HEAD OFFICE
abc ra	00000132	Active	HEAD OFFICE
abf abdabd badf	00000120	Active	HEAD OFFICE
abfb abf abf	00000112	Active	HEAD OFFICE
aeb abeb abdf	00000118	Active	HEAD OFFICE
allan corbin	00000078	Active	HEAD OFFICE
asdfg rao	00000146	Active	HEAD OFFICE
ashok gowda	00000003	Active	HEAD OFFICE
Avinash M	00000013	Active	HEAD OFFICE
ba	00000117	Active	HEAD OFFICE
ba ba ba	00000101	Active	HEAD OFFICE
ba bad bad	00000103	Active	HEAD OFFICE
bad ab na	00000102	Active	HEAD OFFICE
badf	00000104	Active	HEAD OFFICE
baie ba vbab	00000072	Active	HEAD OFFICE
be abfd abdf	00000114	Active	HEAD OFFICE
bgfdg gdfg fgdfg	00000129	Active	HEAD OFFICE
badf	00000104	Active	HEAD OFFICE
baie ba vbab	00000072	Active	HEAD OFFICE
be abfd abdf	00000114	Active	HEAD OFFICE
bgfdg gdfg fgdfg	00000129	Active	HEAD OFFICE



Branch > Center > Group > Claire Client

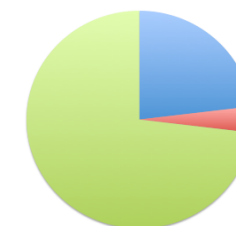
- [New Loan](#)
- [New Savings](#)
- [Edit Client](#)

Claire Client

Active



Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Member of: Triangle Group
 Loan Cycle: 2



Loan Performance

Loans

Standard Client Loan	#0010002013562	-11,356.2	Active in Bad Standing	
Car Loan	#0010002027323	-8,245.0	Application Approved	

Savings

Individual Savings	#0020003024128	14,238.9	Active	
Mandatory Savings	#0020003016348	432.0	Active	

Other

Client Charges		0		
----------------	--	---	--	--

Percent of loan saved: **75%**




Recent Notes
 5/5/2013 - missed meeting due to funeral

Branch > Center > Group > Claire Client

- New Loan
- New Savings
- Edit Client



Claire Client

 Active





Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Member of: Triangle Group
 Loan Cycle: 2

Loans

Standard Client Loan	#0010002013562	-11,356.2	Active in Bad Standing	
Car Loan	#0010002027323	-8,245.0	Application Approved	

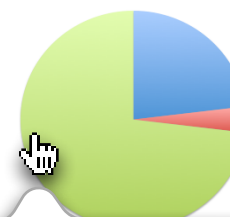
Savings

Individual Savings	#0020003024128	14,238.9	Active	
Mandatory Savings	#0020003016348	432.0	Active	

Other

Client Charges		0		
----------------	--	---	--	---

Percent of loan saved: **75%**



Performance History

Loan Cycle	2
Amount of Last Loan	1,000
Active Loans	2
Delinquent Portfolio	0
Total Savings	14,668.9
Meetings Attended	35
Meetings Missed	3
Loan Cycle Per Product	3
Individual Medical Loan	1
Standard Client Loan	2



Claire Client

Branch > Center > Group > Claire Client



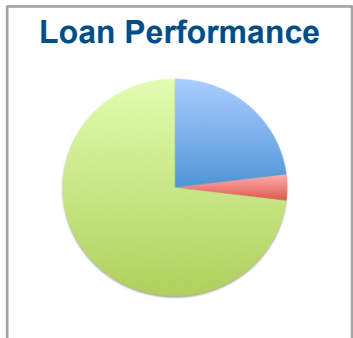
Summary

Documents

Go to Alternate Actions

- Edit Client
- New Loan
- New Savings
- Add Note

Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Group: Triangle Group
 Loan Cycle: 2



Recent Notes

5/5/2013 - missed meeting due to funeral

Loan Accounts		Balance	Status
Standard Client Loan	#0012013562	-11,356.2	Active in Bad Standing
Home Loan	#0012031092	-8,245.0	Application Approved
Car Loan	#0012020099	-2,000	Pending Approval
Agriculture Loan	#0012010104	-562.0	Active
Agriculture Loan	#0012010105	-1,000	Active

Savings Accounts		23% of loan value	
Mandatory Savings	#0023024128	4750.0	Active
Individual Savings	#0023016348	462	Active



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

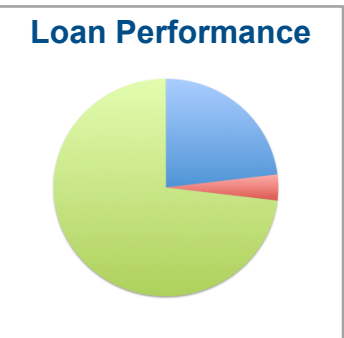
Documents

Edit Client

Actions

Go to Preferred Actions ?

Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Group: Triangle Group
 Loan Cycle: 2



Recent Notes

5/5/2013 - missed meeting due to funeral

Loan Accounts		Balance	Status
Standard Client Loan	#0012013562	-11,356.2	Active in Bad Standing
Home Loan	#0012031092	-8,245.0	Application Approved
Car Loan	#0012020099	-2,000	Pending Approval
Agriculture Loan	#0012010104	-562.0	Active
Agriculture Loan	#0012010105	-1,000	Active

Savings Accounts		23% of loan value	
Mandatory Savings	#0023024128	4750.0	Active
Individual Savings	#0023016348	462	Active



Claire Client

Branch > Center > Group > Claire Client



Summary

Documents

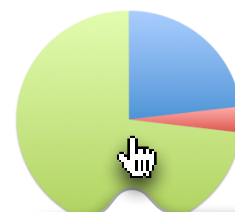
Edit Client New Loan New Savings Add Note

Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Group: Triangle Group
 Loan Cycle: 2

PPI - 2.45



Loan Performance



Recent Notes

5/5/2013 - missed meeting due to funeral

Loan Accounts

Loan Accounts	Balance	Status
Standard Client Loan #0012013562	-11,356.2	Active in Bad
Home Loan #0012031092	-8,245.0	Application A
Car Loan #0012020099	-2,000	Pending App
Agriculture Loan #0012010104	-562.0	Active
Agriculture Loan #0012010105	-1,000	Active

Savings Accounts

23% of loan value

Mandatory Savings #0023024128	4750.0	Active	
Individual Savings #0023016348	462	Active	

Performance History

In Arrears	1,256
Balance	11,356.2
Original Loan	48,000
Active Loans	6
Total Savings	14,668.9
Meetings Attended	35
Meetings Missed	3



Claire Client

Branch > Center > Group > Claire Client



Actions

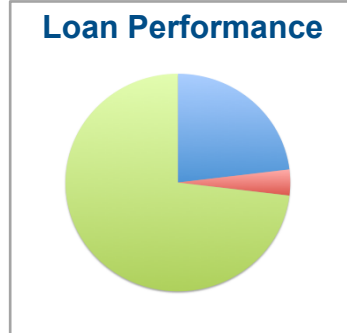
Summary

Documents

Standard Client Loan:
#0010002013562

Car Loan:
#0010002027323

Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Group: Triangle Group
 Loan Cycle: 2



Recent Notes

5/5/2013 - missed meeting due to funeral

Loan Accounts		Balance	Status
Standard Client Loan	#0012013562	-11,356.2	Active in Bad Standing
Home Loan	#0012031092	-8,245.0	Application Approved
Car Loan	#0012020099	-2,000	Pending Approval
Agriculture Loan	#0012010104	-562.0	Active
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Savings Accounts		23% of loan value	
Mandatory Savings	#0023024128	4750.0	Active
Individual Savings	#0023016348	462	Active



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Standard Client Loan:
#0012013562

Car Loan:
#0012027323



Make Payment

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

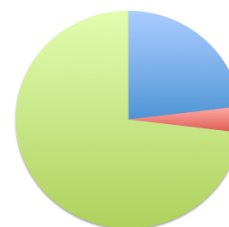
Standard Client Loan: #0012013562



Active in Bad Standing

In Arrears: 1,256

Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	12,000	411	11,532.9
Interest	321	21	0
Fees	0	100	0
Penalty	0	0	0
Total	12,321	532	11,532.9

Account Details

[Edit](#)

Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Standard Client Loan:
#0012013562



Make Payment

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

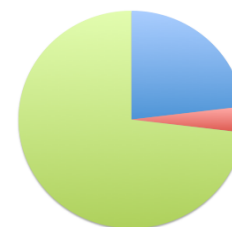
Standard Client Loan: #0012013562



Active in Bad Standing

In Arrears: 1,256

Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	12,000	411	11,532.9
Interest	321	21	0
Fees	0	100	0
Penalty	0	0	0
Total	12,321	532	11,532.9

Account Details		Edit
Interest Rate Type	Declining Balance-Interest Recalculation	
Interest Rate	15% APR	
Interest Deducted at Disbursement	No	
Currency	INR	
Grace Period	None	
Frequency of Installments	Weekly	
Number of Installments	6	



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Standard Client Loan:
#0012013562

Car Loan:
#0012027323



Make Payment

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Standard Client Loan: #0012013562



Active in Bad Stan
In Arrears: 1,256
Loan Officer: Larry

Loan Repayment

Repayment Date:

14 June 2013

Amount:

700.00

Payment Type:

Cash

Note:

Empty text area for notes

▶ Payment Details:

Save

or Cancel

Account Summary

- Principal
- Interest
- Fees
- Penalty
- Total

Account Details

- Interest Rate Type
- Interest Rate
- Interest Deducted at Di
- Currency
- Grace Period
- Frequency of Installments
- Number of Installments

- None
- Weekly
- 6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Car Loan:
#0012027323



Approve Loan

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Pending Approval
 Disbursal Date: 5/31/2013
 Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details		Edit
Interest Rate Type	Declining Balance-Interest Recalculation	
Interest Rate	15% APR	
Interest Deducted at Disbursement	No	
Currency	INR	
Grace Period	None	
Frequency of Installments	Weekly	
Number of Installments	6	



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Car Loan:
#0012027323



Approve



Reject

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Pending Approval
 Disbursal Date: 5/31/2013
 Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details	Edit
Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Car Loan:
#0012027323



Approve



Reject

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Pending Approval
Disbursal Date: 5/...
Loan Officer: Larry

Approve Loans

You have selected 1 loan to approve.

Date: 14 June 2013

Note:

Approve

Cancel

Account Summary

Principal
Interest
Fees
Penalty
Total

Balance
2,000
718.3
0
0
2,718.3

Account Details

Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary Documents Car Loan: #0012027323

Approve Reject Summary Charges Schedule Transactions Loan Docs Actions

Car Loan - #0012027323

Pending Approval
Disbursal Date: 5/...
Loan Officer: Larry

Account Summary

Principal
Interest
Fees
Penalty
Total

Balance
2,000
718.3
0
0
2,718.3

Account Details

Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6

Reject Loans

You have selected 1 loan to reject. Please provide a reason.

Date:

Note:



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Car Loan:
#0012027323



Make Payment

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Loan Performance



Approved

Disbursal Date: 5/31/2013

Loan Officer: Larry Lender

First payment due: 6/6/2013

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details	Edit
Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Car Loan:
#0012027323



Approve



Reject

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Loan Performance



Rejected
 Savings is only 10% of loan value
 Loan Officer: Larry Lender

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details		Edit
Interest Rate Type	Declining Balance-Interest Recalculation	
Interest Rate	15% APR	
Interest Deducted at Disbursement	No	
Currency	INR	
Grace Period	None	
Frequency of Installments	Weekly	
Number of Installments	6	



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Standard Client Loan:
#0012013562

Car Loan:
#0012027323



Approve Loan

Summary

Charges

Schedule

Transactions

Loan Docs



Actions

Car Loan - #0012027323



Pending Approval
 Disbursal Date: 5/31/2013
 Loan Officer: Larry Lender



Loan Performance

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Principal	2,000	0	2,000
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Penalty	0	0	0
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Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Approve



You do not have permission to approve this loan.
Would you like to send a reminder to the approver now?

Yes No

Loan Docs

Actions

Car Loan



Pending Approval
 Disbursal Date: 5/31/2013
 Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details		Edit
Interest Rate Type	Declining Balance-Interest Recalculation	
Interest Rate	15% APR	
Interest Deducted at Disbursement	No	
Currency	INR	
Grace Period	None	
Frequency of Installments	Weekly	
Number of Installments	6	



Claire Client

Branch > Center > Group > Claire Client



Actions

Summary

Documents

Standard Client Loan:
#0012012562

Car Loan:
#0012027323

This message fades
Go to [Maria Manager's view now](#)

Approve Loan



Reminder to approve this loan sent to Maria Manager.

Actions

Car Loan - #0012027323



Pending Approval
Disbursal Date: 5/31/2013
Loan Officer: Larry Lender



Loan Performance

Account Summary	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
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Fees	0	0	0
Penalty	0	0	0
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Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Bulk Entry - Enter Data

Enter data and click Preview. Click Cancel to return to Clients & Accounts.

Center: **Boeung Salang** Branch Office: ADMCambodia Mode of Payment: Cash
 Date of Transaction: Loan Officer: Kim Huch Sieng

Borrower	Due/Collections							Issues/Withdrawals							A/C Coll	Attendance
	ADM	ADM3	LTL	dbir	MS1	SA	DCF	ADM	ADM3	LTL	dbir	MS1	SA	DCF		
Group 100																
Komik Batmana						1000.0									0.0	Present
Tymteusz Otworthy	2513.5					0.0									2.0	Late
Mohamed Adil			115.0			0.0									23.0	Absent
Group Account(s)															0.0	
Group Total	2513.5	0.0	115.0	0.0	0.0	1000.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	25.0	
Group ABC																
SHG Client		6954.0		170.1		0.0	500.0								0.0	Approved
Tet sw Tes asas		3477.0				0.0									0.0	Present
Client test211		5316.0			2000.0	0.0									0.0	Present
Group account(s)																
Group Total	0.0	15747.0	0.0	170.1	2000.0	0.0	500.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

Total Collections

Due Collections:
 Other Collections:
Total:

Total Issues/Withdrawals

Loan Disbursements:
 Withdrawals:
Total:

Net Cash:

Okay

Cancel

Create a Checklist

Name:

Type:

- Mifos task
- Manual task

Task 1:

[Add a task to checklist](#)

Mifos - Individual Lending

https://demo.openmf.org

Mifos Clients Loans Administration Accounting Reports Tenant: default Search Culture mifos Sign out

New Member Checklist - Miranda Vazquez

Task	Done By	Approved By
<input checked="" type="checkbox"/> Client created in Mifos	Larry Lender	Maria Manager
<input type="checkbox"/> Verify actively involved in income generating activity	Larry Lender	Maria Manager
<input type="checkbox"/> Establish Creditworthiness	Larry Lender	Maria Manager

Group:

Task 1:

Name: Loan Approval Process

- Mifos task
- Manual task

Task 1: Create new loan

Type: Loan

[Add a task to checklist](#)

Administrative Tasks

Organization

- Offices
 - Centers
 - Groups
- Employees
- Funds
- Loan Products
- Savings Products
- Charges
- Currency Configuration
- Bulk Loan Reassignment

System

- Configure Maker Checker Tasks
- Global Configuration
- Reports
- Audit
- Data Tables
- Code

Users

- Users
 - Roles
 - Permissions



View System Users

Add User

User Name	Family Name	Given Name	Branch	Role	Status	Password Expiry
ase	Abe	Praveen	Adhikar	Loan Officer	Active	None
Ankitg	Acutt	Nicolas	Adhikar	Loan Officer	Active	21/08/2013
ase	Adicar	Brian	Head Office	Director	Active	06/09/2013
dorine	Amiet	Dorine	Branch 1	Assistant	Active	None
amapolley	Amapolley	Annor	Branch 1	Loan Officer	Terminated	None
Ari	Arys	Arismendy	Branch 1	Branch Mgr	Active	08/10/2013
agonza	Andres	Gonzalez	Branch 2	Loan Officer	Active	None
user1	Bbb	Jeff	Branch 2	Loan Officer	Active	06/09/2013
user2	Ccc	Arnold	Branch 2	Loan Officer	Active	None
user3	Ddd	Arnold	Branch 2	Loan Officer	Active	None
user4	Eee	Arnold	Branch 2	Loan Officer	Terminated	Cancelled
user5	Fff	Arnold	Branch 2	Loan Officer	Active	None
user6	Ggg	Arnold	Branch 1	Loan Officer	Active	05/06/2013
user7	Hhh	Arnold	Branch 1	Loan Officer	Active	05/06/2013
user8	lil	Arnold	Branch 1	Loan Officer	Active	None
user9	Jjj	Arnold	Branch 2	Branch Mgr	Active	29/06/2013



View System Users

User Name	Family Name
ase	Ab
Ankitg	Ac
ase	Ad
dorine	Am
amapolley	Am
Ari	Ary
agonza	An
user1	Bb
user2	Cc
user3	Dd
user4	Ee
user5	Ff
user6	Gg
user7	Hh
user8	Ii
user9	Jj

User Details

User Details

User Name	<input type="text"/>
Family Name	<input type="text"/>
Given Name	<input type="text"/>
Email	<input type="text"/>
Office	Head Office <input type="button" value="v"/>
Role(s)	<input type="checkbox"/> Branch Manager <input type="checkbox"/> Coordinator of Agents <input type="checkbox"/> Data Entry Administrator <input type="checkbox"/> Director of the Program <input type="checkbox"/> Field Officer <input type="checkbox"/> Funder <input type="checkbox"/> Group Leader <input checked="" type="checkbox"/> Loan Officer <input type="checkbox"/> Sales <input type="checkbox"/> SE <input type="checkbox"/> Super User

Save

Cancel



View System Users

User Name	Family Name
ase	Ab
Ankitg	Ac
ase	Ad
dorine	Am
amapolley	Am
Ari	Ary
agonza	An
user1	Bb
user2	Cc
user3	Dd
user4	Ee
user5	Ff
user6	Gg
user7	Hh
user8	Ii
user9	Jj

User Details

User Details

User Name	<input type="text" value="dorine"/>
Family Name	<input type="text" value="Amiet"/>
Given Name	<input type="text" value="Dorine"/>
Email	<input type="text" value="damiet@mfi.org"/>
Office	<input type="text" value="Head Office"/>
Role(s)	<ul style="list-style-type: none"><input type="checkbox"/> Branch Manager<input type="checkbox"/> Coordinator of Agents<input type="checkbox"/> Data Entry Administrator<input type="checkbox"/> Director of the Program<input type="checkbox"/> Field Officer<input type="checkbox"/> Funder<input type="checkbox"/> Group Leader<input type="checkbox"/> Loan Officer<input type="checkbox"/> Sales<input type="checkbox"/> SE<input checked="" type="checkbox"/> Super User

Save

Cancel



Loans

[New Loan](#)

Filter by:

None

Search

Loan Number	Loan Status	Loan Product	Principal	Total Outstanding	Overdue
10000001	Active	Home Loan	1000	12,110	0
10000002	Withdrawn by applicant	Home Loan	2000	5,210	0
10000003	Pending approval	Home Loan	1000	32,210	0
10000004	Active	Car Loan	1500	5,213	500
10000005	Active in Bad Standing	Car Loan	1500	3,259	3,000
10000006	Approved	Emergency Loan	100	1000	0
10000007	Active	Festival Loan	100	700	0
10000008	Closed (written off)	Festival Loan	100	600	600
10000009	Active	Business Loan	500	4,540	0
10000010	Active	Business Loan	500	5,218	0
10000011	Pending Approval	Business Loan	500	3,219	0
10000012	Active	Business Loan	1000	3,210	0
10000013	Active	Home Loan	1000	34,211	0
10000014	Approved	Car Loan	500	3,400	0
10000015	Pending approval	Business Loan	400	2,000	0
10000016	Approved	Business Loan	500	2,000	0

Loans

 [New Loan](#)

Filter by:

- None
- Pending Approval**
- Active in Bad Standing
- Closed
- Withdrawn

Search

Loan Number	Loan Status	Loan Product		Outstanding	Overdue
10000001	Active	Home Loan		0	0
10000002	Withdrawn by applicant	Home Loan		0	0
10000003	Pending approval	Home Loan	1000	32,210	0
10000004	Active	Car Loan	1500	5,213	500
10000005	Active in Bad Standing	Car Loan	1500	3,259	3,000
10000006	Approved	Emergency Loan	100	1000	0
10000007	Active	Festival Loan	100	700	0
10000008	Closed (written off)	Festival Loan	100	600	600
10000009	Active	Business Loan	500	4,540	0
10000010	Active	Business Loan	500	5,218	0
10000011	Pending Approval	Business Loan	500	3,219	0
10000012	Active	Business Loan	1000	3,210	0
10000013	Active	Home Loan	1000	34,211	0
10000014	Approved	Car Loan	500	3,400	0
10000015	Pending approval	Business Loan	400	2,000	0
10000016	Approved	Business Loan	500	2,000	0

Loans



Approve



Reject

Filter by:

Pending Approval



Search

<input type="checkbox"/>	Loan Number	Loan Status	Loan Product	Principal	Total Outstanding	Date Submitted
<input checked="" type="checkbox"/>	10000011	Pending Approval	Business Loan	500	3,219	May 23, 2013
<input checked="" type="checkbox"/>	10000002	Pending Approval	Business Loan	400	2,000	May 23, 2013
<input type="checkbox"/>	10000213	Pending Approval	Home Loan	1000	32,210	May 28, 2013
<input checked="" type="checkbox"/>	10000054	Pending Approval	Car Loan	1500	5,213	May 28, 2013
<input type="checkbox"/>	10000321	Pending Approval	Car Loan	1500	3,259	May 28, 2013
<input type="checkbox"/>	10000006	Pending Approval	Emergency Loan	100	1000	May 28, 2013



Loans



Filter by:

Pending Approval

Search

<input type="checkbox"/>	Loan Number	Loan Status	Loan Product	Principal	Total Outstanding	Date Submitted
<input type="checkbox"/>	10000011	Pending Approval	Business Loan	500	3,219	May 23, 2013
<input type="checkbox"/>	10000002	Pending Approval	Business Loan	400	2,000	May 23, 2013
<input type="checkbox"/>	10000213	Pending Approval	Home Loan	1000	32,210	May 28, 2013
<input type="checkbox"/>	10000054	Pending Approval	Car Loan	1500	5,213	May 28, 2013
<input type="checkbox"/>	10000321	Pending Approval	Car Loan	1500	3,259	May 28, 2013
<input type="checkbox"/>	10000006	Pending Approval	Emergency Loan	100	1000	May 28, 2013



Loans



Filter by:

Pending Approval

Search

<input type="checkbox"/>	Loan Number	Loan Status	Loan Product	Principal	Total Outstanding	Date Submitted
<input checked="" type="checkbox"/>	10000011	Pending Approval		500	3,219	May 23, 2013
<input checked="" type="checkbox"/>	10000002	Pending Approval			1,000	May 23, 2013
<input type="checkbox"/>	10000213	Pending Approval			2,210	May 28, 2013
<input checked="" type="checkbox"/>	10000054	Pending Approval			2,213	May 28, 2013
<input type="checkbox"/>	10000321	Pending Approval			2,259	May 28, 2013
<input type="checkbox"/>	10000006	Pending Approval			1,000	May 28, 2013

Approve Loans

You have selected 3 loans to approve.

Date: 14 June 2013

Note:



To Be Determined...

To Be Determined...



Paranaque Branch / Center3 / Group3 / Client - Megana Martin

General

Identity Documents

Client Documents

dfgfd

100000523 - Car Loan

Pending Approval
Disbursal Date: 5/31/2013



Loan Performance

Approve Loan

View Schedule

Edit Client

Account Summary

	Original Loan	Amount Paid	Loan Balance
Principal	2,000	0	2,000
Interest	21	0	718.3
Fees	0	0	0
Penalty	0	0	0
Total	2,021	0	2,718.3

Account Details[Edit](#)

Interest Rate Type	Declining Balance-Interest Recalculation
Interest Rate	15% APR
Interest Deducted at Disbursement	No
Currency	INR
Grace Period	None
Frequency of Installments	Weekly
Number of Installments	6



Branch > Center > Group > Claire Client

Actions

New Loan

New Savings

Edit Client

Add Note

Summary

Documents

Standard Client Loan:
#0010002013562

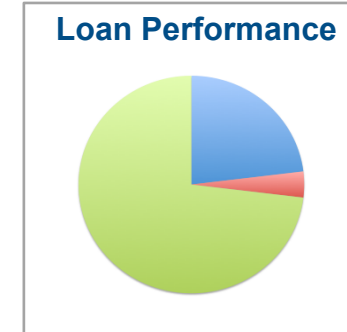
Car Loan:
#0010002027323

Claire Client

Actions



Account No.: **200152006**
 External ID: 532921843
 Activation Date: 02 April 2012
 Office: Bangalore
 Group: Triangle Group
 Loan Cycle: 2



Loan Accounts		Balance	Status
Standard Client Loan	#0012013562	-11,356.2	Active in Bad Standing
Home Loan	#0012031092	-8,245.0	Application Approved
Car Loan	#0012020099	-2,000	Pending Approval
Agriculture Loan	#0012010104	-562.0	Active
Agriculture Loan	#0012010105	-1,000	Active

Savings Accounts		23% of loan value	
Mandatory Savings	#0023024128	4750.0	Active
Individual Savings	#0023016348	462	Active

Recent Notes

5/5/2013 - missed meeting due to funeral