Sample

Loan Application

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| --- | --- | --- |
|  | Account Number | Loan Number |

|  |  |
| --- | --- |
| **Applicant Information** |  |
| Full Name(s) of borrower | Birth Date | ID Number | Marital status:Single  Married  Divorced  Widowed   |
| Full Name(s) of borrower | Birth Date | ID Number | Marital status:Single  Married  Divorced  Widowed   |
| Phone | Number of Dependents | Email address |  |
| Current Address | Previous Address (if current is less than two years) |  |
| Name and Address of reference not living with you | Relationship | Phone |  |
| Current Employer Name  | Occupation | Years There |  |
| Employer Address |  | Phone |  |
| Previous Employer Name (if current less than 2 years) | Occupation | Years There |  |
| Employer Address |  | Phone |  |

**Statement of Affairs**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Assets** |  | **Liabilities (Debts)** |  |  |
| Description | Value | Creditor | Balance | Monthly Payment  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Total Assets Value |  | Total Liabilities |  |  |
|  |  | Net Worth |  | *Monthly payments (copy to next section)* |

|  |  |  |  |
| --- | --- | --- | --- |
| **Monthly Income/Expenses** | **Amount** | **Expense** | **Amount** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  | *Monthly Payments(from above)* |  |
| **Total Income** |  | **Total Expenses** |  |
|  |  | **Surplus/Loss** |  |

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| **Type of Loan Desired** |
| 🞏 Household Goods | 🞏 School Fees | 🞏 Business Micro Loan | 🞏 Savings Secured | 🞏 Other |
| Purpose: |
| Loan Amount: | Repayment Term: | Repayment Options🞏 Automatic Transfer🞏Cash |
| Collateral Description:  |

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| **Loan Guarantor** |
|  |  |  |
| Full Name | Birth Date | ID Number | Marital status:Single  Married  Divorced  Widowed   |
| Home Phone | Number of Dependents | Email address |
| Current Address | Previous Address (if current is less than two years) |
| Name and Address of reference not living with you | Relationship | Phone |
| Current Employer Name  | Occupation | Years There |
| Employer Address | Income | Phone |
| Previous Employer Name (if current less than 2 years) | Occupation | Years There |
| Employer Address | Income | Phone |
| Other Income 1: | Amount: | Other Income2: | Amount: |
| Housing Expense🞏 Own🞏 Rent | Landlord or Mortgage Co | Monthly Payment | Balance |

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| **Signatures – Please Read and Sign Below** |
| I hereby promise that the information stated in this Loan Application is true and correct to the best of my knowledge. I understand that it is a crime to willfully and deliberately provide incomplete or incorrect information to obtain credit. The (credit co-operative) or its agent is authorized to investigate my credit worthiness, employment history, and to obtain a credit report as applicable. The (credit co-operative) may also investigate my credit worthiness to update, increase, extend or renew credit. I agree that this application is the property of (credit co-operative) whether or not this application is approved. I agree to notify the (credit co-operative) in writing immediately of any changes in my name, address or employment.  |
| 🖉 | 🖉 |
| *Applicant* | *Date* | *Co-Applicant* | *Date* |

|  |  |
| --- | --- |
| 🖉 | (For internal use)Reviewed and approved by: |
|  *Guarantor* | *Date* |  | *Date* |