Sample

Loan Application

|  |  |  |
| --- | --- | --- |
|  | Account Number | Loan Number |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Applicant Information** | | | |  |
| Full Name(s) of borrower | | Birth Date | ID Number | Marital status:  Single  Married   Divorced  Widowed  |
| Full Name(s) of borrower | | Birth Date | ID Number | Marital status:  Single  Married   Divorced  Widowed  |
| Phone | Number of Dependents | Email address | |  |
| Current Address | | Previous Address (if current is less than two years) | |  |
| Name and Address of reference not living with you | | Relationship | Phone |  |
| Current Employer Name | | Occupation | Years There |  |
| Employer Address | |  | Phone |  |
| Previous Employer Name (if current less than 2 years) | | Occupation | Years There |  |
| Employer Address | |  | Phone |  |

**Statement of Affairs**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Assets** |  | **Liabilities (Debts)** |  |  |
| Description | Value | Creditor | Balance | Monthly Payment |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Total Assets Value |  | Total Liabilities |  |  |
|  |  | Net Worth |  | *Monthly payments (copy to next section)* |

|  |  |  |  |
| --- | --- | --- | --- |
| **Monthly Income/Expenses** | **Amount** | **Expense** | **Amount** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  | *Monthly Payments(from above)* |  |
| **Total Income** |  | **Total Expenses** |  |
|  |  | **Surplus/Loss** |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Type of Loan Desired** | | | | | |
| 🞏 Household Goods | 🞏 School Fees | 🞏 Business Micro Loan | 🞏 Savings Secured | | 🞏 Other |
| Purpose: | | | | | |
| Loan Amount: | | Repayment Term: | | Repayment Options  🞏 Automatic Transfer  🞏Cash | |
| Collateral Description: | | | | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Loan Guarantor** | | | | | |
|  | |  |  | | |
| Full Name | | Birth Date | ID Number | | Marital status:  Single  Married   Divorced  Widowed  |
| Home Phone | Number of Dependents | Email address | | | |
| Current Address | | Previous Address (if current is less than two years) | | | |
| Name and Address of reference not living with you | | Relationship | | Phone | |
| Current Employer Name | | Occupation | | Years There | |
| Employer Address | | Income | | Phone | |
| Previous Employer Name (if current less than 2 years) | | Occupation | | Years There | |
| Employer Address | | Income | | Phone | |
| Other Income 1: | Amount: | Other Income2: | | Amount: | |
| Housing Expense  🞏 Own  🞏 Rent | Landlord or Mortgage Co | Monthly Payment | | Balance | |

|  |  |  |  |
| --- | --- | --- | --- |
| **Signatures – Please Read and Sign Below** | | | |
| I hereby promise that the information stated in this Loan Application is true and correct to the best of my knowledge. I understand that it is a crime to willfully and deliberately provide incomplete or incorrect information to obtain credit. The (credit co-operative) or its agent is authorized to investigate my credit worthiness, employment history, and to obtain a credit report as applicable. The (credit co-operative) may also investigate my credit worthiness to update, increase, extend or renew credit. I agree that this application is the property of (credit co-operative) whether or not this application is approved. I agree to notify the (credit co-operative) in writing immediately of any changes in my name, address or employment. | | | |
| 🖉 | | 🖉 | |
| *Applicant* | *Date* | *Co-Applicant* | *Date* |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 🖉 | | (For internal use)  Reviewed and approved by: | | |
| *Guarantor* | *Date* |  | *Date* |