



# Mifos X User Meeting

April 16, 2015

Demonstration Release 15.03

- Introduction Round
  
- Status Update
  - ◆ Retrospect Q1 2015
  - ◆ Projection Q2 2015
  - ◆ Organization Update (Draft)
  - ◆ Call for Topics - Showcase
  - ◆ Release 15.03
  
- Showcase / Hands on
  - ◆ Demonstrate New Release Features
  
- Open Discussion

# Introduction Round









# Q1 - Planned Vs Achieved

Core Team			Core Design Team		
1	Improvements to interest recalculation	100%	1	Design for Rules Engine	0%
2	Calculations and Rounding off	100%	2	Design for Self-Service App	0%
3	Concurrency	100%			
4	Client Level Fees	50%			
5	Usability Features	100%			
6	(Security) OAuth	100%			
Partners			Volunteers		
1	Teller Cash Management	100%	1	Apt-Get deploy	40%
2	Group specific loan / savings products / fees	100%	2	Tool-tips	80%
3	Data Migration tool enhancements	100%			
4	Specs for Shares / Dividends (for Credit Unions / Co-operatives)	50%			
5	Data Tables related enhancements / workflows	50%			

To be taken up in Q2

Will spill over to Q2

Will spill over to Q2

To be taken up in Early Q2

Related tasks have been taken up by volunteers. Not taking up any further activity on this for Q1 and Q2

## Core Team:

- OAuth
  - ◆ to improve security
  - ◆ Rounding off of installments
  - ◆ Calculating tax on fees

## Volunteers:

- Proof of concept for mapping loan officer route on a google map (Android app)
- Automation of the versioning number of the releases
- Introduced Batch APIs for Savings



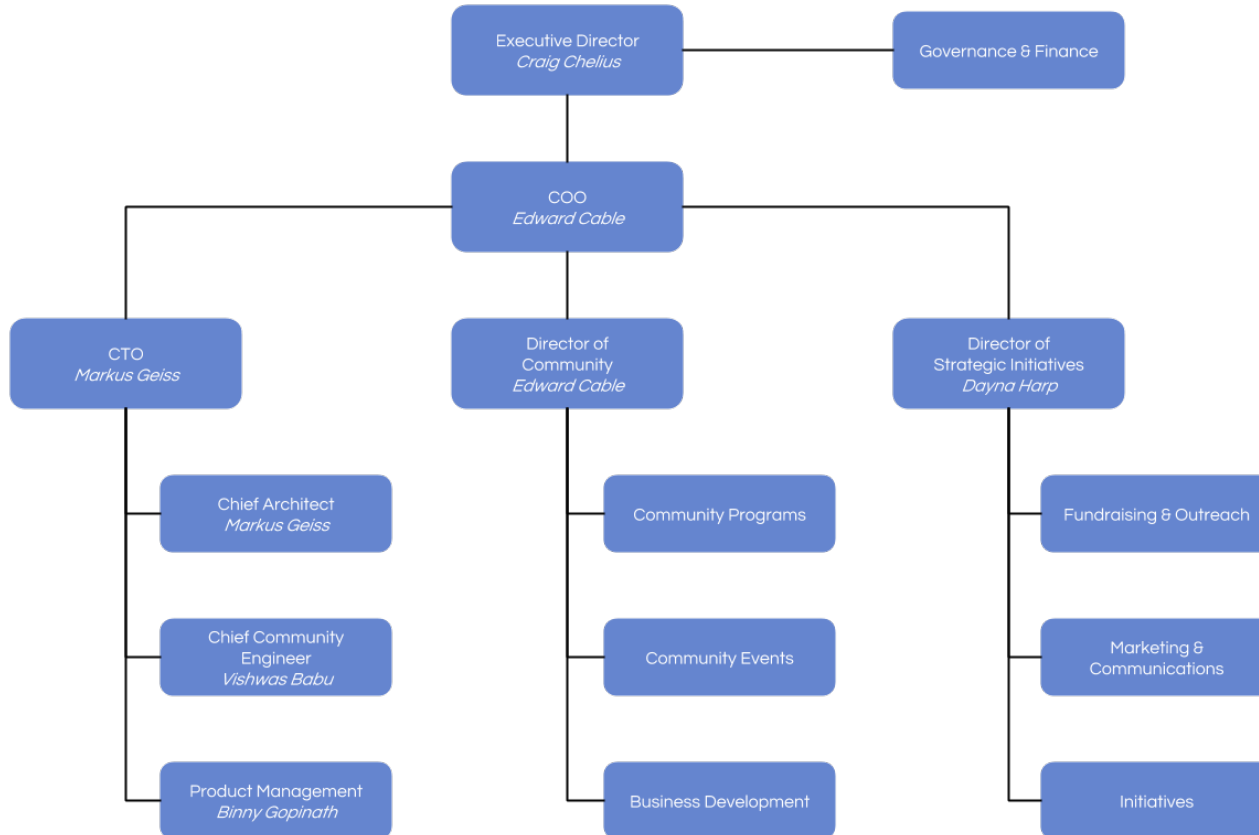
# Q2 – Risk areas (in yellow)

Core Team		Carry over from Q1	Core Design Team		Carry over from Q1
1	Client Level Fees		1	(Design) Rules Engine Integration	
2	Data tables for specific events / workflows		2	(Design) Self-Service App	
3	Data tables enhancements for dependent fields		3	(Design) Data Driven Authorizations	
4	Separation of Current and Savings accounts		4	(Performance) Meet benchmarks	
5	Floating Interest Rate loans				
6	Slab Based Fees				
7	Scalability and Better Caching				
8	Stabilize SMS Bridge				
9	SPM Framework				
Partners			Volunteers		
1	Data tables for specific events / workflows		1	Mobile / Tab based questionnaire / surveys	
2	Data tables enhancements for dependent fields		2	User Generated Documents	
3	Business Rules implementation		3	Improving data tables for surveys	
4	Self-Service App Implementation		4	Role based dashboards	
5	Shares / Dividends				
6	RD without maturity				

May need to be moved to Q3

No commitments from Partners yet

No commitments from Volunteers yet





- Why a new versioning scheme?
  - ◆ Time based release cycle
  - ◆ One stable release per quarter
  - ◆ Avoid confusion with Mifos legacy software
  - ◆ A description of the new versioning scheme can be found at <https://github.com/openMF/mifosx/blob/develop/VERSIONING.md>
- At staging for final testing
  - ◆ Since Tuesday April, 7 available on staging
  - ◆ Expected to become GA early next week
- Notable features
  - ◆ Stronger password policies
  - ◆ First iteration of performance improvements for batch jobs
  - ◆ Loan Module improvements (Administration, Roundoff, Fix EMI)
  - ◆ Collection Sheet for individual loans
- Detailed list of features, enhancements and fixes
  - ◆ <https://github.com/openMF/mifosx/blob/develop/CHANGELOG.md#1503release>

**Call for presenters.** As a community, we like to share. We'd like you to share what you are doing on the platform. It's fairly easy, just share the following (or other topic) with the community.

- Brief overview on Financial Institution
- Why Mifos
- How you implemented Mifos
- Challenges Overcome/Lessons Learned
- Greatest Benefits from Mifos
- Advice/Tips you'd share with fellow community
- What the Financial Institution is currently focused on and how Mifos is helping.

**Next user meetup, Mike Okeleke of Swordfish Technologies will showcase the work he has been doing on the Mifos X Platform.**





Showcase/ Hands on





# Open Discussion





# Thank You

- Mifos Initiative
  - ◆ <http://mifos.org>
  - ◆ [info@mifos.org](mailto:info@mifos.org)
- Demo Server
  - ◆ <http://demo.openmf.org/>
- GitHub
  - ◆ Platform: <https://github.com/openMF/mifosx>
  - ◆ Community App: <https://github.com/openMF/community-app>
- Twitter
  - ◆ @mifos